

THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W.R. GRACE CO., <i>et al.</i> ,)	Case No. 01-01139 (JJF)
)	(Jointly Administered)
Debtors.)	

**EXHIBITS TO DEBTORS' REPLY IN SUPPORT OF THEIR MOTION
FOR ENTRY OF CASE MANAGEMENT ORDER, ESTABLISHMENT OF A BAR
DATE, APPROVAL OF A BAR DATE, APPROVAL OF THE PROOF OF CLAIM
FORMS AND APPROVAL OF THE NOTICE PROGRAM**

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<u>Exhibit</u>	<u>Description</u>
A.	Affidavit of Katherine Kinsella
B.	In Re: W.R. Grace & Co., et al., Revised Bar Date and Notice Plan with Exhibits 1 - 18. <ol style="list-style-type: none">1) W. R. Grace & Co. Owned Mines2) W. R. Grace & Co. Owned Expanding Plants3) Letter to Executive Director4) Chart: Targeted Trade Publications5) Unions Whose Membership is Most Likely to Have Been Exposed to Asbestos Products6) Letter to Union Leader7) Chart: "Do-It Yourself" Consumer Publications8) Revised U.S. Television Script9) Short Form Notice of Bar Date10) Chart: Newspapers in Parade and USA Weekend Magazine Networks11) Print Selections12) Chart: Newspapers Targeting W. R. Grace Mines & Plants13) Trade Notice14) Chart: Trade Publications15) Canadian Cities and Towns Where W.R. Grace Manufactured and/or Sold Asbestos Containing Products from 1963 to 199016) Canadian Television Script17) Canadian Short Form Notice of Bar Date18) Press Release re Bar Date
C.	<i>Babcock & Wilcox</i> Short Form Notice
D.	Long Form Bar Date Notice For All Claims Exhibit 1 <ol style="list-style-type: none">1) Claims Subject to Bar Date
E.	Notice to Attorneys Form
F.	Certification Form
G.	W.R. Grace & Co. Asbestos Property Damage Proof of Claim Form

- H. W.R. Grace & Co. Zonolite Attic Insulation Proof of Claim Form
- I. Grace Non-Asbestos Proof of Claim Form with Instructions
- J. General Instructions for Completing All Proof of Claim Forms
- K. Claims Report